

AETHON DEVELOPERS PRIVATE LIMITED

February 14, 2025

To,
The Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 976099

Dear Sir / Madam,

Sub: Statement of utilization of issue proceeds and Deviation for the quarter ended December 31, 2024

Dear Sir / Madam,

Pursuant to Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Statement of utilization of issue proceeds and Deviation/ variation for the quarter ended December 31, 2024.

Request you to kindly take the same on record

Yours' faithfully,
For Aethon Developers Private Limited



Sweena Nair
Company Secretary & Compliance Officer



Encl.: As above

Aethon Developers Private Limited

Registered Office: 601 6th C Runwal Omkar Premises Chs Ltd Opp Ex, Sion (East), Mumbai, Maharashtra, India, 400022

Email: cs@runwal.com; Website: http://aethondevelopers.com; CIN: U70109MH2021PTC364477

Disclosure pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the quarter and nine months ended December 31, 2024

Statement of utilization of issue proceeds: For the Quarter ended December 2024

₹ in Lakhs

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private Placement)	Type of Instrument	Date of raising fund	Amount Raised	Funds utilized	Any Deviation (Yes/No)	If Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Aethon Developers Private Limited	INE155308013	Private Placement	Unsecured, Senior, Rated, Listed, Rupee Denominated, Redeemable, Non-Convertible Debentures	October 14, 2024	44,500.00	44,500.00	No	Not Applicable	-

Note:

Since the Non-Convertible Debentures are unsecured, Regulation 54 is not applicable to the Company.

B. Statement of deviation/ variation in use of issue proceeds:

Particulars	Remarks
Name of listed entity	Aethon Developers Private Limited
Mode of fund raising	Private Placement
Type of instrument	Non-convertible Securities
Date of raising funds	October 14, 2024
Amount raised	445.00 Crore
Report filed for quarter ended	December 31, 2024
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For and on behalf of the Board of Directors
Aethon Developers Private LimitedJayshree Taori
Director
DIN : 03577005Sujata Rao
Director
DIN : 03478837Place : Mumbai
Date : February 14, 2025